

AGENCY DOWNLOAD SETUP

AGENCY NAME:	
ADDRESS:	
PHONE:	
THOME.	
EMAIL:	
AGENCY CODE:	
AGENCY AUTOMATION CONTACT:	
COMPLETED BY:	

AGENCY MANAGEMENT SYSTEM SELECTION

Please indicate the agency management system and the <u>version</u> of the system your agency uses.

EXAMPLE: APPLIED SYSTEMS ☑ The Agency Manager 5.0E		
ACCU AUTO	INSUREON	
AGENCY ADVANTAGE ☐ The Agency Advantage ☐ Leaders	NASA □ Eclipse NEXUS LINX	
AGENCY MATRIX	□ SIS □ SEMCI Partner	
AGENCY SOFTWARE ☐ Agency PRO ☐ Easy Apps PRO	☐ SIS Partner XE SPECIAL AGENT	
□ EZ Agent □ AgencyPro SQL	□ VERTAFORE	
AGENCY SYSTEMS □ Agency Apps □ Agency Solutions □ Newton	 □ AMS Services 360 □ AMS Services AFW □ AMS Services Instar □ AMS Services MARS (IRS AIMS) □ AMS Services Prime/Prime 2000 □ AMS Services Sagitta/Sagitta Browser 	
APPLIED SYSTEMS ☐ The Agency Manager (TAM) ☐ Vision ☐ Epic	• • •	
□ Doris CAIR SOFTWARE □ CAIR □ Evolution	XANATEK/IMS	
EAGENT	XDTI □ Nexsure	
EBIX □ EbixOne □ Elite □ EbixASP □ Infinity		

EAGENT	
	☐ OTHER (Please provide Vendor, Product, and
HAWKSOFT (VER) □ CMS	Version) Vendor: Product: Version:
ITC ☐ Insurance Pro	
QQ SOLUTIONS □ QuickFile □ QuickDownload	
QUOMATION ☐ Power Manager	
RECORD GUARDIAN TECHNOLOGIES	
IVANS MAILBOX	INFORMATION
Please provide your IVANS m	nailbox information below.
IVANS Mailbox ID (Y-Account):	(Userid) :
Are you requesting an initial policy downlo	ad be sent?□ <u>YES</u> □ <u>NO</u> □ <u>Don't Know</u>