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Date: _____

Agency Name: _____

Agency Code: _____

State Agency is located in: _____

Management system used: * _____

Version: * _____

IVANS Y Account: * _____

IVANS User ID: * _____

**** To obtain this information, please contact your Agency management system provider.**

Agency Contact person: _____

Contact Email: _____

Contact Phone: _____

Do you want initial download? Yes No

Do you want Direct Bill Commission downloads? Yes No

(MUST BE ON EFT COMMISSIONS FOR THIS OPTION)

Once complete please save and send to ptssupport@hoaic.com, if you have questions or concerns please contact your Marketing Rep.